

<b>Code</b>	<b>DC4</b>
<b>Company name</b>	DIC Holdings Construction JSC
<b>Date</b>	04/26/2025
<b>Subject</b>	Report on changing the capital usage plan from the public offering

**Content:**

On April 26, 2025, DIC Holdings Construction reports the change of using capital from the public offering of shares with details as follows:

I. Information on stock issuance:

1. Stock name: DIC Holdings Construction JSC
2. Stock type: common share
3. Par value: VND10,000/share
4. Issued volume: 28,874,633 shares
5. Mobilized amount: VND288,746,330,000.

II. Plan for capital usage from the offering:

1. The plan approved by the Resolution of the 2024 Annual General Meeting of Shareholders dated April 26, 2024 and the Board resolution dated October 24, 2024:

The proceeds of VND288,748,470,000 will be used for the following purposes:

- Pay off bank debt: VND 200,000,000,000
- Pay off debt to customers: VND88,748,470,000.

2. Change of capital usage purpose from the offering:

The net proceeds of VND 288,421,930,000 from the offering will be used to pay debts of bank and customers:

- Pay off bank debt: VND 274,921,930,000
- Pay off debt to customers: VND13,500,000,000.