

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	04/25/2025
Subject	Approval of the plan to issue bonds for capital increase

Content:

On April 24, 2025, Joint Stock Commercial Bank for Investment and Development of Vietnam issued the Board resolution. Accordingly, the Board of Directors approved the plan to issue bonds to increase capital under the private placement in 2025 with details as follows:

- Total value of issuance at par value: maximum VND23,000 billion
- Issuance method: private placement
- Issuance purpose: increase tier 2 capital
- Term: over 05 years
- Currency issuance and payment: VND
- Number of phases issuing bonds: 50 phases; Of which:

Time	Number of phases issuing bonds	Volume
Quarter 2/2025	Maximum 20	Minimum VND50 billion
Quarter 3/2025	Maximum 20	Minimum VND50 billion
Quarter 4/2025	Maximum 10	Minimum VND50 billion
Total	Maximum 50	Maximum VND23,000 billion

- Bond type: non-convertible, non-warranted, unsecured bonds
- Par value: VND100,000,000
- Issue price: 100% par value
- Estimated implementation time: Quarter 2/2025 - Quarter 4/2025.