

Code	CKG
Company name	Kien Giang Construction Investment Consultancy Group
Date	04/24/2025
Subject	Record date for dividend payment & implementing rights to buy shares

Content:

On April 23, 2025, HOSE issued Announcement No. 772/TB-SGDHCM about the record date of Kien Giang Construction Investment Consultancy Group as follows:

- Ex-right date: May 05, 2025
- Record date: May 06, 2025
- 1. Reason and purpose:
 - Pay stock dividend for 2023
 - Implement rights to buy shares

2. Content:

a. Pay the 2023 stock dividend:

- Expected issuance volume: 19,051,872 shares
- Exercise ratio: 10:2 (shareholder who owns 10 shares will receive 02 new shares)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units.
The fractional shares will be cancelled
- For example: Shareholder A owns 101 shares will receive 20.2 shares. Accordingly, the shareholder A will receive 20 new shares, and the 0.2 fractional shares will be cancelled
- Implementation place:
 - For deposit securities: Shareholders will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - For undeposit securities: Shareholders will receive dividend at Kien Giang Construction Investment Consultancy Group on working days

b. Implement rights to buy shares:

- Expected issuance volume: 47,629,680 shares
- Issuance price: VND 10,500/share
- Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)

- Plan for rounding: The distributed shares will be rounded down to units.
For example: At the record date, shareholder A owned 1,001 shares. With 2:1 performing ratio, the shareholder A will be bought: $1,001 \times 1/2 = 500.5$ shares. According to rounding policy, the shareholder A will be bought 500 new shares
- Plan to deal with fractional shares and unsold shares: The undistributed shares (if any) will be distributed to other investors that the selling price is not less than the initial offering price decided by the Board of Directors. These shares will be restricted in 01 year from the ending of the offering.
- Regulation on rights transfer:
 - Time for rights transference: from May 14, 2025 to May 29, 2025
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from May 14, 2025 to June 04, 2025
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: Shareholders will implement procedures at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: Shareholders will implement procedures at Kien Giang Construction Investment Consultancy Group.
- Bank for blocking depository money:
 - Account holder:
 - Account number:
 - Bank: