

Warrant name: VIB.MBS.C.EU.CASH.6M.24-01
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

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| 1. Issuer: | MB Securities Joint Stock Company |
| Warrant code: | CVIB2408 |
| Name (code) of underlying security: | VIB |
| Issuer of underlying security: | VIETNAM International commercial Joint stock bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 6 months |
| Expiration date: | May 14, 2025 |
| Adjustment date: | April 22, 2025 |
| Reason: | VIETNAM International commercial Joint stock bank makes the cash dividend payment |

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| Old exercise price | (1) | 19,500 VND |
| Old conversion ratio | (2) | 4 : 1 |
| The unadjusted reference price of the underlying asset on the ex-dividend date | (3) | 18,350VND |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | 17,650VND |
| New exercise price | (5) = (1) x [(4)/(3)] | 18,756. VND |
| New conversion ratio | (6) = (2) x [(4)/(3)] | 3.8474 : 1 |