

Name of warrant	VPB.KIS.M.CA.T.15
Company name	KIS Viet Nam Securities Corporation
Subject	Decision on initial listing

Content:

On April 17, 2025, the Hochiminh Stock Exchange issued Decision No.275/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	KIS Viet Nam Securities Corporation
2. Short name:	KIS
3. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant VPB.KIS.M.CA.T.15
3. Warrant code:	CVPB2508
4. ISIN code:	VN0 CVPB25080
5. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security:	VPB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	6 months
11. Expiration date:	September 19, 2025
12. Conversion ratio:	2 : 1
13. Exercise price (exercise index):	21,666. VND
14. Quantity of the warrants registered for listing:	5,000,000
15. Official trading date:	April 21, 2025