

Name of warrant	HDB.KIS.M.CA.T.23
Company name	KIS Viet Nam Securities Corporation
Subject	Decision on initial listing

Content:

On April 17, 2025, the Hochiminh Stock Exchange issued Decision No.265/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	KIS Viet Nam Securities Corporation
2. Short name:	KIS
3. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant HDB.KIS.M.CA.T.23
3. Warrant code:	CHDB2502
4. ISIN code:	VN0CHDB25028
5. Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
6. Underlying security:	HDB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	4 months
11. Expiration date:	July 21, 2025
12. Conversion ratio:	4 : 1
13. Exercise price (exercise index):	24,444. VND
14. Quantity of the warrants registered for listing:	4,000,000
15. Official trading date:	April 21, 2025