

Code SBG
Company name Siba High-Tech Mechanical Group Joint Stock Company
Date 04/11/2025
Subject Report on capital usage from the public offering

Content:

Siba High-Tech Mechanical Group Joint Stock Company reports the progress of capital usage from the public offering of shares with details as follows:

I. Information on the issuance:

- Stock name: Siba High-Tech Mechanical Group Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 11,500,000 shares
- Total proceeds from the offering: VND 115,000,000,000
- Total expenses: VND221,900,000
- Total net proceeds from the offering: VND 114,778,100,000
- Ending date: November 25, 2024

II. Progress of using capital from the issuance:

As of November 27, 2024, the Company has used all of the proceeds from the public offering of shares and the issuance share under ESOP according to the plan for capital usage approved by the General Meeting of Shareholders and the Board of Directors:

Content	Amount (VND)
Proceeds from the share issuance	115,000,000,000
Issuance expenses	221,900,000
Net proceeds from the issuance	114,778,100,000
Used amount	114,778,100,00
Remaining amount	-