

**Name of warrant** STB.KIS.M.CA.T.45  
Company name KIS Viet Nam Securities Corporation  
Subject Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation  
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**  
1. Result of warrant distribution  
Name of warrant: Warrant STB.KIS.M.CA.T.45  
Name (code) of underlying security: STB  
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 8 months  
Expiration date: November 19, 2025  
Conversion ratio: 4:1  
Exercise price (exercise index): 43,999 VND  
Value of collateral: 4,400,000,000 VND  
Quantity of warrants registered for offering: 8,000,000  
2. Information on the offering:  
Start date of offering: March 19, 2025  
End date of distribution: March 24, 2025  
Time of subscription: from 15:00 March 19, 2025 to 15:00 March 24, 2025  
Payment date for warrant purchase: March 24, 2025  
End date of warrant transfer: March 24, 2025

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	10,000	8,000,000	0	0	0	0	8,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		8,000,000	0	0	0	0	8,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0