

Code DC4
Company name DIC Holdings Construction JSC
Date 03/21/2025
Subject Approving the result of share public offering

Content:

On March 20, 2025, the BOD of DIC Holdings Construction JSC issued the Board resolution to approve the following contents:

- I. Approve the result of share public offering 2024:
 1. Offering volume: 28,874,847 shares
 2. Distributed volume: 28,874,633 shares, equivalent to 100% offering volume; of which:
 - To offer shares to existing shareholders (from February 03, 2025 to February 28, 2025): 26,956,569 shares
 - To distribute the unsold shares (from March 14, 2025 to March 18, 2025): 1,918,064 shares
 3. Ending date: March 18, 2025
- II. Approve the proceeds from the offering:
 - Total proceeds from the offering: VND 288,746,330,000
 - Total expenses: VND 324,400,000
 - Net proceeds from the offering: VND 288,421,930,000
- III. Approve the charter capital increase:
 - Registered charter capital: VND 577,492,670,000
 - Charter capital after the offering: VND 866,239,000,000
- IV. Approve the adjustment to the company's charter due to the charter capital increase.