

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	03/19/2025
<b>Subject</b>	Information on the convertible bond issuance plan

**Content:**

On March 19, 2025, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the following issues:

Pursuant to the Resolution of General Meeting of Shareholders dated January 15, 2025 approving the plan for public offering of convertible bonds with total value (at par value) of VND2,000 billion. In order to complete the dossiers of registration for the bond offering, the Board of Directors issued the following contents:

1. The Board resolution No.119/NQ-HĐQT dated March 19, 2025 approving the policy of early redemption of issued bonds according to the capital usage plan from the bond issuance after completing the offering.
2. The Board resolution No.120/NQ-HĐQT dated March 19, 2025 approving the adjustment of some contents in the bond issuance plan approved by the Board resolution No. 112/NQ-HĐQT dated January 20, 2025 and dossiers of registration for the bond offering.