

**Code** VPB.KIS.M.CA.T.17  
**Company name** KIS Vietnam Securities Corporation  
**Date** 03/19/2025  
**Subject** Notice of issuance of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issuance of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Information on the warrant:
  - Name of warrant: Warrant VPB.KIS.M.CA.T.17
  - Name (code) of underlying security: VPB
  - Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 11 months
  - Issue date: March 19, 2025
  - Expiration date: February 23, 2026
  - Conversion ratio: 2:1
  - Exercise price: 23,666 VND
  - Value of collateral: VND 2,200,000,000
3. Quantity of warrants registered for issuing: 4,000,000 warrants
4. Issue price: 1,100 VND/warrant
5. Minimum buying quantity: 100 warrants
6. Time of subscription: from 15:00, March 19, 2025 to 15:00, March 24, 2025
7. Place of subscription and receipt of prospectus: KIS Vietnam Securities Corporation
8. Bank for blocking depository money: BIDV – Nam Ky Khoi Nghia Branch.