

Code	SHB.KIS.M.CA.T.12
Company name	KIS Vietnam Securities Corporation
Date	03/19/2025
Subject	Notice of issuance of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issuance of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Information on the warrant:
 - Name of warrant: Warrant SHB.KIS.M.CA.T.12
 - Name (code) of underlying security: SHB
 - Issuer of the underlying security: Sai Gon – Ha Noi Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 11 months
 - Issue date: March 19, 2025
 - Expiration date: February 23, 2026
 - Conversion ratio: 2:1
 - Exercise price: 13,799 VND
 - Value of collateral: VND 2,200,000,000
3. Quantity of warrants registered for issuing: 4,000,000 warrants
4. Issue price: 1,000 VND/warrant
5. Minimum buying quantity: 100 warrants
6. Time of subscription: from 15:00, March 19, 2025 to 15:00, March 24, 2025
7. Place of subscription and receipt of prospectus: KIS Vietnam Securities Corporation
8. Bank for blocking depository money: BIDV – Nam Ky Khoi Nghia Branch.