

Code	DC4
Company name	DIC Holdings Construction JSC
Date	03/12/2025
Subject	Handling unsold shares from the public offering

Content:

On March 11, 2025, the BOD of DIC Holdings Construction JSC approved the plan to deal with the unsold shares from the public offering with details as follows:

1. Approving the result of the public offering:
 - Registered offering volume: 28,874,847 shares
 - Distributed volume: 26,956,569 shares
 - Total proceeds from the offering: VND 269,565,690,000
 - Unsold shares volume/remaining volume: 1,918,278 shares.
2. Approving the plan to distribute the unsold shares:
 - Number of unsold shares: 1,918,064 shares
 - Offering price: VND 10,000/share
 - Payment time: from March 14, 2025 to March 18, 2025
 - Transfer restriction: 01 year from the ending date of the offering
 - Bank for blocking depository:
 - + Account holder: DIC Holdings Construction Joint Stock Company
 - + Account number: 8620023651
 - + Bank: BIDV – Ba Ria – Vung Tau branch.