

<b>Code</b>	<b>HAH</b>
<b>Company name</b>	Hai An Transport and Stevedoring Joint Stock Company
<b>Date</b>	02/28/2025
<b>Subject</b>	BOD resolution dated February 27, 2025

**Content:**

On February 27, 2025, Hai An Transport and Stevedoring Joint Stock Company issued the Board resolution. Accordingly, the Board of Directors approved the plan for issuing shares to convert bonds of HAHH2328001 (code: HAH42401) with details as follows:

- Stock name: Hai An Transport and Stevedoring Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Convertible price: VND23,739/share
- Conversion bond volume: 203 bonds
- Convertible ratio: 1:42,124.773579342 (01 bond will be converted into 42,124.773579342 shares
- Plan for rounding, handling the undistributed bonds or fractional bonds: the new distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.

For example: At the record date, shareholder A owns 50 shares. With 1:42,124.773579342 performing ratio, the shareholder A will be bought:  $50 * 42,124.773579342 = 2,106,238.679$  shares. According to rounding policy, the shareholder A will be bought 2,106,238 new shares and the fractional shares of 0.679 will be cancelled.

- Stock volume before the issuance: 121,343,091 shares
- Charter capital before the issuance: VND 1,213,430,910,000
- Issuance method: private placement for converting bonds into shares
- Estimated issuance volume: 8,551,327 shares
- Estimated issuance value (at par value): VND 85,513,270,000
- Estimated stock volume after the issuance: 129,894,418 shares
- Estimated charter capital after the issuance: VND 1,298,944,180,000
- Record date for converting bonds into shares: March 17, 2025
- Convertible registration time: from March 24, 2025 to March 25, 2025
- Estimated conversion date: April 02, 2025.