

Code BCE
Company name Binh Duong Construction and Civil Engineering Joint Stock Company
Date 02/18/2025
Subject Report on capital use from the public offering

Content:

On February 18, 2025, Binh Duong Construction and Civil Engineering Joint Stock Company reports the progress of capital use from the public offering of shares with details as follows:

I. Information on the issuance:

- Stock name: Binh Duong Construction and Civil Engineering Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 35,000,000 shares
- Mobilized amount: VND 50,156,705,545
- Ending date: February 19, 2021.

II. Plan for capital use from the offering:

1. Project progress according to the plan announced:

Total proceeds of VND 50,000,000,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To pay for construction costs for cooperation contract between Binh Duong Construction and Civil Engineering Joint Stock Company and Becamex Binh Phuoc	30,000,000,000	Quarter 1/2021
2	To pay for construction costs for cooperation contract between Binh Duong Construction and Civil Engineering Joint Stock Company and Investment and Industrial Development Joint Stock Corporation	20,000,000,000	Quarter 1/2021
	Total	50,000,000,000	

2. Current project progress as of February 19, 2025:

No.	Content	Actual amount (VND)
1	To pay for construction costs for cooperation contract between Binh Duong Construction and Civil Engineering Joint Stock Company and Becamex Binh Phuoc	33,656,705,545
2	To pay for construction costs for cooperation contract between Binh Duong Construction and Civil Engineering Joint Stock Company and Investment and Industrial Development Joint Stock Corporation	16,500,000,000
	Total	50,156,705,545

As of February 19, 2025, Investment and Industrial Development Joint Stock Corporation has disbursed total proceeds of VND 50,156,705,545 from the issuance to pay for construction costs of projects: resettlement area hamlet 4, Minh Thanh commune, Chon Thanh district, Binh Phuoc and residential area 5F, hamlet 5, Lai Uyen commune, Bau Bang district, Binh Duong province.