

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	02/10/2025
Subject	BOD resolution dated February 10, 2025

Content:

On February 10, 2025, Ho Chi Minh City Infrastructure Investment Joint Stock Company issued the Board resolution. Accordingly, the Board of Directors approved the conversion of 22,822,417 convertible bonds of CII424002 issued on January 25, 2024 that these bonds will be converted into 228,224,170 common shares requested by bondholders. Details are as follows:

- Bond name: Chi Minh City Infrastructure Investment Joint Stock Company
- Par value: VND 100,000/bond
- Issue date: January 25, 2024
- Issued volume: 28,130,689 bonds
- Conversion volume: 22,822,417 bonds
- Stock type: common share, freely transferable
- Convertible price: VND10,000/share
- Convertible ratio: 1:10 (01 bond will be converted into 10 shares)
- Total conversion value (at par value): VND 2,282,241,700,000
- Issuance volume for conversion: 228,224,170 shares
- Stock volume before the issuance: 319,752,413 shares
- Stock volume after the issuance: 547,976,583 shares.