

Name of warrant **VPB.8M.SSV.C.EU.Cash.01**
Company name Shinhan Securities Vietnam Co.,Ltd
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No. 32/GCN-UBCK dated January 24, 2025 to Shinhan Securities Vietnam Co.,Ltd as follows:

1. Name of warrant: **Warrant VPB.8M.SSV.C.EU.Cash.01**
2. Name of underlying security: VPB
3. Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of warrants registered for offering: 6,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 09 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh branch.