

Code CVT
Company name CMC Joint Stock Company
Date 01/24/2025
Subject Periodic report on bond principal & interest payments

Content:

CMC Joint Stock Company reports the payment of corporate bond principal and interest as follows:

I. Report on the payment of bond principal and interest:

(Period: from 01/01/2024 to 12/31/2024)

By: VND

No.	Term	Issue date	Maturity date	Beginning balance		Payment in the period		Ending balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	02 years	02/10/2022	02/10/2024	100,000,000,000	0	100,000,000,000	5,041,096,000	0	0
2	03 years	02/10/2022	02/10/2025	200,000,000,000	0	0	21,014,442,415	200,000,000,000	0
3	05 years	02/10/2022	02/10/2027	200,000,000,000	0	0	20,201,921,476	200,000,000,000	0

II. Report on investors:

(Period: from 07/01/2023 to 12/31/2023)

By: VND

Investor	Beginning balance		Change in the period		Ending balance	
	Value	% Proportion	Value	%Proportion	Value	%Proportion
I. Domestic investor						
1. Institutional investor						
CVT122007 bond	100,000,000,000	20%	(100,000,000,000)		-	-

a. Credit institution (*)						
b. Investment fund	10,000,000,000	10%	(10,000,000,000)		-	-
c. Securities company	90,000,000,000	90%	(90,000,000,000)		-	-
d. Insurance company						
đ. Others						
CVT122008 bond	200,000,000,000	40%	-	-	200,000,000,000	50%
a. Credit institution (*)						
b. Investment fund	100,000,000,000	50%	14,528,300,000	7%	114,528,300,000	57%
c. Securities company	100,000,000,000	50%	-22,628,000,000	-11%	77,372,000,000	39%
d. Insurance company						
đ. Others	0	0%	8,099,700,000	4%	8,099,700,000	4%
CVT122009 bond	200,000,000,000	40%	-	-	200,000,000,000	50%
a. Credit institution (*)						
b. Investment fund						
c. Securities company	200,000,000,000	100%	-95,137,100,000	-48%	104,862,900,000	52%
d. Insurance company						
đ. Others						
2. Individual investor	0	0	95,137,100,000	48%	95,137,100,000	48%
II. Foreign investor						
1. Institutional investor						

a. Credit institution						
b. Investment fund						
c. Securities company						
d. Insurance company						
e. Others						
2. Individual investor						
Total	500,000,000,000	100%	-	-	400,000,000,000	100%

Credit institution (): commercial bank, financial company, financial leasing company, microfinance institution, people's credit fund.*