

Code HHV
Company name Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date 01/17/2025
Subject Report on using capital from the offering

Content:

On January 17, 2025, Deo Ca Traffic Infrastructure Investment Joint Stock Company reports the progress of capital use from the offering with details as follows:

I. Information on the share issuance:

1. Stock name: Deo Ca Traffic Infrastructure Investment Joint Stock Company
2. Stock code: HHV
3. Stock type: common share
4. Par value: VND 10.000/share
5. Issued volume: 82.329.818 shares
6. Mobilized capital amount: VND 830,420,642,000
7. Total net proceeds from the offering: VND 829,915,742,000
8. Ending date: January 15, 2025.

II. Plan for capital use from the offering:

1. Capital use progress according to the plan announced:

Total proceeds from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	Contribute in projects	212,141,882,000	2024 – 2025
2	Supplement working capital for the Company's production and business activities.	617,773,860,000	2024
	Total	829,915,742,000	

2. Current capital use progress:

No.	Content	Amount (VND)
1	Mobilized amount from the offering:	830,420,642,000
2	Net proceeds:	829,915,742,000
3	Disbursed amount; of which:	794,471,867,990

a	Contribute in projects	212,141,882,000
b	Supplement working capital for the Company's production and business activities	582,329,985,990
4	Remaining amount	35,443,874,010

3. Changes:

No.	Content	Before change (VND)	After change (VND)
1	Contribute in projects	212,141,882,000	212,141,882,000
2	Supplement working capital for the Company's production and business activities.	582,329,985,990	617,773,860,000
	Total	794,471,867,990	829,915,742,000