

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date	01/17/2025
Subject	Result of bond public offering - 1 st tranche

Content:

On January 17, 2025, Viet Nam Joint Stock Commercial Bank for Industry and Trade reports the result of bond public offering - 1st tranche with details as follows:

1. Information on the bond offering:

- Bond name: Viet Nam Joint Stock Commercial Bank for Industry and Trade - bond public offering - 1st tranche
- Bond type: non-convertible, non-warranted, unsecured bonds
- Par value: VND 100,000/bond
- Offering volume: 40,000,000 bonds; including:
 - CTG2432T2/01 bond: 30,000,000 bonds
 - CTG2434T2/01 bond: 10,000,000 bonds
- Offering value (at par value): VND 4,000,000,000,000; including:
 - CTG2432T2/01 bond: VND 3,000,000,000,000
 - CTG2434T2/01 bond: VND 1,000,000,000,000.
- Term:
 - CTG2432T2/01 bond: 08 years
 - CTG2434T2/01 bond: 10 years.
- Interest rate:
 - CTG2432T2/01 bond: Interest rate = reference interest rate + 1.05%/year;
 - CTG2434T2/01 bond: Interest rate = reference interest rate + 1.15%/year.

Of which: the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Interest payment term: Once every six months
- Offering price: VND100,000/bond
- Time for subscription and payment: from December 23, 2024 to January 15, 2025
- Ending date: January 15, 2025
- Expected time for transferring bonds: within 30 days from the ending of the offering

2. Result of the bond offering:

- Total distributed bonds: 40,000,000 bonds, equivalent to 100% total bonds to be offered
- Total proceeds from the offering: VND 4,000,000,000,000
- Total expenses: VND 1,023,000,000
- Total net proceeds from the offering: VND 3,998,977,000,000