

**Name of warrant** FPT.BSC.C.12M.EU.CASH.2024-01  
Company name BIDV Securities Joint Stock Company  
Subject Report on the result of covered warrant distribution

Content:  
BIDV Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: BIDV Securities Joint Stock Company  
Head office: Floor 8, 9 ThaiHoldings - 210 Tran Quang Khai street, Trang Tien ward, Hoan Kiem district, Ha Noi city

**I. Information on warrant:**  
1. Result of warrant distribution  
Name of warrant: Warrant FPT.BSC.C.12M.EU.CASH.2024-01  
Name (code) of underlying security: FPT  
Issuer of underlying security: FPT Corporation  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 12 months  
Expiration date: January 09, 2026  
Last trading date: January 07, 2026  
Conversion ratio: 10:1  
Exercise price (exercise index): 158,000 VND  
Value of collateral: 2,730,000,000 VND  
Quantity of warrants registered for offering: 2,000,000  
2. Information on the offering:  
Start date of offering: January 09, 2025  
End date of distribution: January 09, 2025  
Time of subscription: From 09:00 to 11:00 January 09, 2025  
Payment date for warrant purchase: January 09, 2025  
End date of warrant transfer: January 09, 2025

**II. Result of warrant distribution**

| Investor                              | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 2,730                         | 2,000,000                    | 10,000                       | 10,000                           | 1                       | 1                               | 1,990,000                          | 0.5000%            |
| - Local investors                     |                               |                              | 10,000                       | 10,000                           | 1                       | 1                               |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| 2. Institutional investors, of which: |                               |                              | 0                            | 0                                | 0                       | 0                               |                                    | 0.0000%            |
| - Local investors                     |                               |                              | 0                            | 0                                | 0                       | 0                               |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| Total                                 |                               | 2,000,000                    | 10,000                       | 10,000                           | 1                       | 1                               | 1,990,000                          | 0.5000%            |

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 10,000 warrants, accounting for 0.5% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 27,300,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 27,300,000