

Name of warrant

Company name

Subject

HPG.BSC.C.12M.EU.CASH.2024-01  
BIDV Securities Joint Stock Company  
Report on the result of covered warrant distribution

Content:  
BIDV Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

BIDV Securities Joint Stock Company

Floor 8, 9 ThaiHoldings - 210 Tran Quang Khai street, Trang Tien ward, Hoan Kiem district, Ha Noi city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Last trading date

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

Warrant HPG.BSC.C.12M.EU.CASH.2024-01

HPG

Hoa Phat Group Joint Stock Company

Call

European-style

Cash

12 months

January 09, 2026

January 07, 2026

4:1

27,800 VND

1,830,000,000 VND

3,000,000

January 09, 2025

January 09, 2025

From 09:00 to 11:00 January 09, 2025

January 09, 2025

January 09, 2025

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,220	3,000,000	100,000	100,000	1	1	2,900,000	3.3300%
- Local investors			100,000	100,000	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		3,000,000	100,000	100,000	1	1	2,900,000	3.3300%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

100,000 warrants, accounting for 3.33% of the offered warrants.

122,000,000

0

122,000,000