

<b>Code</b>	<b>YEG</b>
<b>Company name</b>	Yeah1 Group Corporation
<b>Date</b>	01/10/2025
<b>Subject</b>	Record date for implementing rights to buy shares

**Content:**

On January 10, 2025 HOSE issued Announcement No. 44/TB-SGDHCM about the record date to implement rights to buy shares of Yeah1 Group Corporation as follows:

- Ex-right date: January 17, 2025
- Record date: January 20, 2025
- Expected issuance volume: 54,800,581 shares
- Issuance price: VND 10,000/share
- Exercise ratio: 100:40 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 shares)
- Plan to deal with fractional shares and unsold shares: the distributed shares will be rounded down to unit. The fractional shares, unsold shares will be distributed to other investors (including existing shareholders) at a price not lower than that offered to existing shareholders
- For example: shareholder A owns 154 shares will be entitled to purchase:  $154 \times 40 / 100 = 61.6$  shares. Accordingly, shareholder A is entitled to buy 61 new shares, and the 0.6 fractional shares will be offered to other investors.
- Regulation on rights transfer:
  - Time for rights transference: from February 03, 2025 to February 20, 2025
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from February 03, 2025 to March 03, 2025
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: Shareholders will implement procedures at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: Shareholders will implement procedures at Yeah1 Group Corporation.