

Name of warrant	MBB.BSC.C.15M.EU.CASH.2024-01
Company name	BIDV Securities Joint StoChứng khoán Company
Subject	Notice of issue of covered warrant

Content:

BIDV Securities Joint StoChứng khoán Company announces the issue of covered warrant as follows

1. Issuer:	BIDV Securities Joint StoChứng khoán Company
2. Head office:	Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.
Short name:	BSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MBB.BSC.C.15M.EU.CASH.2024-01
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	15 months
Expiration date:	Apr 09, 2026
Conversion ratio:	3:1
Exercise price (exercise index):	22,800 VND
Value of collateral (VND):	1,925,000,000
5. Quantity of warrants registered for offering:	2,500,000
6. Issue price (VND):	1,540
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	From 09:00 to 11:00 January 09, 2025
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of BSC and via BSC's website and BSC Web Trading
11. Escrow account at bank:	CTG - HN branch