

Code	CIG
Company name	Coma18 Joint Stock Company
Date	01/09/2025
Subject	Report on result of share public offering

Content:

On January 08, 2025, Coma18 Joint Stock Company has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Coma18 Joint Stock Company
2. Stock type: common share
3. Offering volume: 25,000,000 shares
4. Offering price: VND10,000/share
5. These shares will be restricted in 01 year from the ending of the issuance.
6. Estimated mobilized capital: VND250,000,000,000
7. Ending date: January 07, 2025.

II. Summary result:

1. Total distributed shares: 19,500,000 shares, equivalent to 78% of total shares to be offered
2. Offering price: VND10,000/share
3. Total proceeds from the offering: VND195,000,000,000
4. Total expenses: VND100,000,000

5. Total net proceeds after the public offering: VND 194,900,000,000.