

Code DC4
Company name DIC Holdings Construction JSC
Date 01/08/2025
Subject Record date for implementing rights to buy shares

Content:

On January 08, 2025, the Hochiminh Stock Exchange issued an Announcement No.37/TB-TB-SGDHCM about the record date of DIC Holdings Construction JSC as follows:

- Ex-right date: January 14, 2025
- Record date: January 15, 2025
- 1. Reason & Purpose: to implement rights to buy shares in the public offering
- 2. Content:
 - Expected issue volume: 28,874,847 shares
 - Issue price: 10,000 dongs/share
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Plan for rounding: The distributed shares will be rounded down to units.
 - For example: At the record date, the shareholder A owns 105 shares. With performing ratio 2:1, the shareholder A will purchase: $105 \times 1/2 = 52.5$ shares. According to rounding policy, the shareholder A will purchase 52 new shares.
 - Plan to deal with fractional shares and unsold shares: The fractional shares and the unsold shares (if any) will be decided by the Board of Directors who distribute to other investors. Accordingly, the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - Regulation on rights transfer:
 - Time for rights transference: from February 03, 2025 to February 21, 2025
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from February 03, 2025 to February 28, 2025.
 - The new shares are freely transferable.
 - Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at DIC Holdings Construction JSC.
- Bank for blocking depository money:
- Account holder: DIC Holdings Construction JSC
 - Account number: 8620023651
 - Bank: BIDV – Ba Ria – Vung Tau branch.