

Warrant name: MBB.VPBANKS.C.EU.7M.CASH.24-01
Company name VPBank Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

VPBank Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	VPBank Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	MBB
	Military Commercial Joint Stock Bank
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	July 28, 2025
Adjustment date:	January 07, 2025
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	24,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	20,852. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.6066 : 1

ividend