

Content:
Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Vietcap Securities Joint Stock Company

Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

1. Result of warrant distribution	
Name of warrant:	Warrant MBB.VIETCAP.M.AU.T.A6
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	June 30, 2025
Conversion ratio:	2:1
Exercise price (exercise index):	26,500 VND
Value of collateral:	4,000,000,000 VND
Quantity of warrants registered for offering:	5,000,000

2. Information on the offering:	
Start date of offering:	December 27, 2024
End date of distribution:	December 31, 2024
Time of subscription:	From 08:30 December 27, 2024 to 15:00 December 31, 2024
Payment date for warrant purchase:	From 08:30 December 27, 2024 to 15:00 December 31, 2024
End date of warrant transfer:	December 31, 2024

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio			
1. Individual investors, of which:	1,010	5,000,000	0	0	0	0	5,000,000	0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
2. Institutional investors, of which:			0	0	0	0		0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
Total				5,000,000	0	0		0	0	5,000,000	0.0000%

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0