

Name of warrant STB.5M.SSIC.EU.CASH-18
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant STB.5M.SSIC.EU.CASH-18
Name (code) of underlying security: STB
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: May 26, 2025
Conversion ratio: 2:1
Exercise price (exercise index): 35,000 VND
Value of collateral: 14,400,000,000 VND
Quantity of warrants registered for offering: 12,000,000

2. Information on the offering:
Start date of offering: December 26, 2024
End date of distribution: December 26, 2024
Time of subscription: December 26, 2024
Payment date for warrant purchase: December 26, 2024
End date of warrant transfer: December 26, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	12,000,000	200	200	2	2	11,999,800	0.0020%
- Local investors			200	200	2	2		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		12,000,000	200	200	2	2	11,999,800	0.0020%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 200 warrants, accounting for 0.002% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 480,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 480,000