

Name of warrant

Company name

Subject

ACB.15M.SSIC.EU.CASH-18
Sai Gon Securities Incorporation
Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

Sai Gon Securities Incorporation

72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

Warrant ACB.15M.SSIC.EU.CASH-18

ACB

ASIA commercial joint stock bank

Call

European-style

Cash

15 months

March 26, 2026

2:1

28,000 VND

7,500,000,000 VND

6,000,000

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

December 26, 2024

December 26, 2024

December 26, 2024

December 26, 2024

December 26, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	6,000,000	100	100	1	1	5,999,900	0.0020%
- Local investors			100	100	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		6,000,000	100	100	1	1	5,999,900	0.0020%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

100 warrants, accounting for 0.002% of the offered warrants.

250,000

0

250,000