

Name of warrant	TCB.5M.SSI.C.EU.CASH-18
Company name	Sai Gon Securities Incorporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.285/GCN-UBCK dated December 23,2024 to Sai Gon Securities Incorporation as follows:

1. Name of warrant:	Warrant TCB.5M.SSI.C.EU.CASH-18
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	18,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	5 months
10. Depository bank of collateral:	CTG - HN branch

