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| Name of warrant | ACB.10M.SSI.C.EU.CASH-18 |
| Company name | Sai Gon Securities Incorporation |
| Subject | Notice of issue of covered warrant |

Content:

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

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| 1. Issuer: | Sai Gon Securities Incorporation |
| 2. Head office: | 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city |
| Short name: | SSI |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant ACB.10M.SSI.C.EU.CASH-18 |
| Name (code) of underlying security: | ACB |
| Issuer of underlying security: | ASIA commercial joint stock bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | |
| Duration: | 10 months |
| Expiration date: | Oct 27, 2025 |
| Conversion ratio: | 2:1 |
| Exercise price (exercise index): | 27,000 VND |
| Value of collateral (VND): | 50% value of CWs registered for offering |
| 5. Quantity of warrants registered for offering: | 11,000,000 |
| 6. Issue price (VND): | 2,100 |
| 7. Minimum subscription quantity: | 100 |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 09:00 December 26, 2024 to 14:00 December 26, 2024 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading |
| 11. Escrow account at bank: | BIDV-TX |