

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	12/24/2024
Subject	Information on bond interest payment and conversion implementation

Contents:

On December 24, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the payment of the 4th bond interest period and implementation of the 1st bond conversion for convertible bond CII424002 with details as follows:

- Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond type: corporate bond
- Bond code: CII424002
- Par value: VND 100,000/bond
- Registered volume: 28,130,689 bonds
- Registered value: VND 2,813,068,900,000
- Issuance method: the convertible bond will be converted for implementing the public offering
- Term: 10 years
- Issue date: January 25, 2024
- Interest rate:
 - + For the first four interest periods: 10%/year
 - + For next interest periods: sum of 2.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings with a term of 12 months (or equivalent) in VND quoted by VietcomBank and VietinBank on the determination date.
- Interest payment term: Once every three months
- Conversion period: 10 batches, 12 months for one batch
- Interest payment and conversion implementation time: February 03, 2025
- Record date: January 10, 2025
- Convertible registration time: from January 20, 2025 to January 24, 2025
- Convertible ratio and price:

+ Convertible price: VND 10,000/share

+ Convertible ratio: Convertible ratio = $\frac{100,000}{10,000} = 10$

01 bond will be converted into 10 shares.