

Name of warrant

Company name

Subject

VNM.KIS.M.CA.T.28
KIS Viet Nam Securities Corporation
Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

KIS Viet Nam Securities Corporation

Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

Warrant VNM.KIS.M.CA.T.28

VNM

Viet Nam Dairy Products Joint Stock Company

Call

European-style

Cash

4 months

March 28, 2025

8:1

76,868 VND

2,200,000,000 VND

4,000,000

November 28, 2024

November 28, 2024

From 13:00 November 28, 2024 to 15:00 November 28, 2024

November 28, 2024

November 28, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	4,000,000	0	0	0	0	4,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		4,000,000	0	0	0	0	4,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

0 warrants, accounting for 0% of the offered warrants.

0

0

0