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| Name of warrant | TCB.KIS.M.CA.T.01 |
| Company name | KIS Viet Nam Securities Corporation |
| Subject | Notice of issue of covered warrant |

Content:

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

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| 1. Issuer: | KIS Viet Nam Securities Corporation |
| 2. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city |
| Short name: | KIS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant TCB.KIS.M.CA.T.01 |
| Name (code) of underlying security: | TCB |
| Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Nov 28, 2024 |
| Duration: | 4 months |
| Expiration date: | Mar 28, 2025 |
| Conversion ratio: | 5:1 |
| Exercise price (exercise index): | 26,868 VND |
| Value of collateral (VND): | 1,500,000,000 |
| 5. Quantity of warrants registered for offering: | 1,000,000 |
| 6. Issue price (VND): | 1,000 |
| 7. Minimum subscription quantity: | 10,000 |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 13:00 November 18, 2024 to 15:00 November 18, 2039 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading |
| 11. Escrow account at bank: | BIDV - NKKN |