

Code TPB.KIS.M.CA.T.08
Company name KIS Vietnam Securities Corporation
Date 11/27/2024
Subject Certificate for covered warrant offering

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.198/GCN-UBCK dated November 25, 2024 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: Warrant.TPB.KIS.M.CA.T.08
2. Name of underlying security: TPB
3. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 1,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 04 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.