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| Code | TCB.KIS.M.CA.T.01 |
| Company name | KIS Vietnam Securities Corporation |
| Date | 11/27/2024 |
| Subject | Certificate for covered warrant offering |

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.192/GCN-UBCK dated November 25, 2024 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: Warrant.TCB.KIS.M.CA.T.01
2. Name of underlying security: TCB
3. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 1,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 04 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.