

<b>Code</b>	<b>TCB.KIS.M.CA.T.02</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	11/27/2024
<b>Subject</b>	Certificate for covered warrant offering

**Content:**

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.193/GCN-UBCK dated November 25, 2024 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: Warrant.TCB.KIS.M.CA.T.02
2. Name of underlying security: TCB
3. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 1,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 07 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.