

Code	SHB.KIS.M.CA.T.07
Company name	KIS Vietnam Securities Corporation
Date	11/27/2024
Subject	Certificate for covered warrant offering

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.214/GCN-UBCK dated November 25, 2024 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: Warrant.SHB.KIS.M.CA.T.07
2. Name of underlying security: SHB
3. Issuer of underlying security: Sai Gon – Ha Noi Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 6,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 04 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.