

Name of warrant	HDB.KIS.M.CA.T.22
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.216/GCN-UBCK dated November 25,2024 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant HDB.KIS.M.CA.T.22
2. Code of underlying security:	HDB
3. Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Ba
4. Quantity of warrants registered for offering:	4,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	4 months
10. Depository bank of collateral:	BIDV - NKKN

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