

Code	SBG
Company name	Siba High-Tech Mechanical Group Joint Stock Company
Date	11/22/2024
Subject	Report on result of share public offering

Content:

On November 20, 2024, Siba High-Tech Mechanical Group Joint Stock Company has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Siba High-Tech Mechanical Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 11,500,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND115,000,000,000
7. Time for subscription and payment:
 - Time for subscription and payment: from October 14, 2024 to November 19, 2024
 - Time for existing shareholders: from October 14, 2024 to November 04, 2024
 - Time for distribution (fractional shares, unsold shares): from November 14, 2024 to November 19, 2024.
 - Ending date: November 15, 2024.

- Time for transferring shares: expected in 12/2024.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investor s (person)	Undistributed investor s (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
1. To offer shares to the public	10,000	11,500,000	9,554,520	9,554,520	298	298	0	1,945,480	83.08%
2. To handle the undistributed shares	10,000	1,945,480	1,945,480	1,945,480	3	3	0	0	16.92%
Total	10,000	11,500,000	11,500,000	11,500,000	299	299	0	0	100%
1. Local investors	10,000	11,341,024	11,379,512	11,379,512	289	289	0	-	98.95%
2. Foreign shareholders	10,000	158,976	120,488	120,488	10	10	0	38,488	1.05%
Total	10,000	11,500,000	11,500,000	11,500,000	299	299	0	0	100%

III. Summary result:

1. Total distributed shares: 11,500,000 shares, equivalent to 100% of total shares to be offered

2. Total proceeds from the offering: VND115,000,000,000
3. Total expenses: VND221,900,000
4. Total net proceeds after the public offering: VND114,778,100,000.

IV. Capital structure from public offering:

No.	Shareholder	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors				
1	Local investors	651	49,345,711	493,457,110,000	98.69%
1.1	State	0	0	0	0
1.2	Institution	1	27,800,000	278,000,000,000	55.60%
1.3	Individual	650	21,545,711	215,457,110,000	43.09%
2	Foreign investors	13	654,252	6,542,520,000	1.31%
2.1	Institution	2	566,502	5,665,020,000	1.13%
2.2	Individual	11	87,750	877,500,000	0.18%
	Total (1+2)	664	49,999,963	499,999,630,000	100%
II	Foundation shareholders, major shareholders and other shareholders				

1	Foundation shareholders	0	0	0	
2	Major shareholders	1	27,800,000	278,000,000,000	55.60%
3	Shareholders holds less than 5% of number of outstanding voting shares	663	22,199,963	221,999,630,000	44.40%
	Total (1+2)	664	49,999,963	499,999,630,000	100%

V: List and owning ratio of major shareholders:

No.	Name of investor	Shares	Ownership ratio (%)
1	Siba Holdings JSC	27,800,000	55.60%