

<b>Code</b>	<b>CTG</b>
<b>Company name</b>	Viet Nam Joint Stock Commercial Bank for Industry and Trade
<b>Date</b>	11/20/2024
<b>Subject</b>	Adjusting information on bond public offering

Content:

On November 19, 2024, The BOD of Viet Nam Joint Stock Commercial Bank for Industry and Trade approved the adjustment of the information on the 2024 bond public offering as follows:

1. Estimated issuance time: 02 phases

- + Phase 1 (CTG2432T2/01; CTG2434T2/01): expected in Quarter IV/2024 – Quarter I/2025
- + Phase 2 (CTG2432T2/01; CTG2434T2/01): expected from Quarter I/2025 – Quarter III/2025.

2. The plan for capital use from the issuance:

- + Phase 1: VND 4,000 billion from Quarter IV/2024 – Quarter II/2025
- + Phase 2: VND 4,000 billion from Quarter I/2025 – Quarter IV/2025.

3. Supplement the debt repayment plan for proceeds from the issuance.