

**Code** CTG  
**Company name** Viet Nam Joint Stock Commercial Bank for Industry and Trade  
**Date** 11/20/2024  
**Subject** Adjusting information on bond public offering

Content:

On November 19, 2024, The BOD of Viet Nam Joint Stock Commercial Bank for Industry and Trade approved the adjustment of the information on the 2024 bond public offering as follows:

1. Estimated issuance time: 02 phases
  - + Phase 1 (CTG2432T2/01; CTG2434T2/01): expected in Quarter IV/2024 – Quarter I/2025
  - + Phase 2 (CTG2432T2/01; CTG2434T2/01): expected from Quarter I/2025 – Quarter III/2025.
2. The plan for capital use from the issuance:
  - + Phase 1: VND 4,000 billion from Quarter IV/2024 – Quarter II/2025
  - + Phase 2: VND 4,000 billion from Quarter I/2025 – Quarter IV/2025.
3. Supplement the debt repayment plan for proceeds from the issuance.