

Name of warrant

Company name

Subject

STB.MBS.C.EU.CASH.6M.24-01
MB Securities Joint Stock Company
Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

MB Securities Joint Stock Company

Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

Warrant STB.MBS.C.EU.CASH.6M.24-01

STB

Sai Gon Thuong Tin Commercial Joint Stock Bank

Call

European-style

Cash

6 months

May 14, 2025

4:1

34,000 VND

3,200,000,000 VND

4,000,000

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

November 14, 2024

November 15, 2024

From 9:00am November 14, 2024 to 9:00 November 15, 2024

from November 14/2024 to November 15/2024

November 15, 2024

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which: | 1,600 | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

0 warrants, accounting for 0% of the offered warrants.

0

0

0