

Code **SBG**
Company name Siba High-Tech Mechanical Group Joint Stock Company
Date 11/14/2024
Subject Handling unsold shares from the public offering

Content:

On November 14, 2024, the BOD of Siba High-Tech Mechanical Group Joint Stock Company approved the plan to deal with the unsold shares from the public offering with details as follows:

1. Approving the result of the public offering:
 - Registered offering volume: 11,500,000 shares
 - Distributed volume: 9,554,520 shares
 - Total proceeds from the offering: VND 95,545,200,000
 - Unsold shares volume/remaining volume: 1,945,480 shares.
2. Approving the plan to distribute the unsold shares:
 - Number of unsold shares: 1,945,480 shares
 - Offering price: VND 10,000/share
 - Payment time: from November 14, 2024 to November 19, 2024
 - Transfer restriction: 01 year from the ending date of the offering
 - Bank for blocking depository:
 - + Account holder: Siba High-Tech Mechanical Group Joint Stock Company
 - + Account number: 8620018756
 - + Bank: BIDV – Sai Gon branch.