

Code SCR
Company name Sai Gon Thuong Tin Real Estate Joint Stock Company
Date 11/14/2024
Subject Result of stock issuance for debt swap

Content:

Sai Gon Thuong Tin Real Estate Joint Stock Company reports the result of stock issuance for debt swap as follows:

I. Information on stock:

1. Stock name: Sai Gon Thuong Tin Real Estate Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dong/share
4. Issuance volume for debt swab: 34,933,261 shares
5. Swap ratio: 10,000: 01 (VND 10,000 will be swapped into 01 new share)
6. Total value of debt to be swapped: VND 349,332,615,346
7. Transfer restriction: 01 year from the ending of the issuance
8. Ending date: November 11, 2024
9. Time for transferring shares: expected in December 2024.

II. Result:

No.	Content	Estimated issuance volume (share)	Swap volume (share)	Investor volume to be swapped	Remaining stock volume (share)	Issue ratio (%)
1	Local investor	34,933,261	34,933,261	3	0	100%

2	Foreign investor	-	-	-	-	-
	Total	34,933,261	34,933,261	3	0	100%