

Name of warrant SHB.MBS.C.EU.CASH.6M.24-01
Company name MB Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.179/GCN-UBCK dated November 12,2024 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant SHB.MBS.C.EU.CASH.6M.24-01
2. Code of underlying security:	SHB
3. Issuer of underlying security:	Sai gon - Ha Noi commercial joint stock bank
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	BIDV-HT

