

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 11/12/2024
Subject Report on using capital from the share private placement in 2024

Content:

On November 11, 2024, Khang Dien House Trading and Investment Joint Stock Company reports the use of capital from the share private placement in 2024 with details as follows:

1. Information on stock issuance:
 - Stock name: Khang Dien House Trading and Investment Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000/share
 - Offering price: VND 10,000/share
 - Offering volume: 110,091,744 shares
 - Total proceeds from the offering: VND3,000,000,024,000
 - Beginning date: July 15, 2024
 - Ending date: July 27, 2024.
2. Capital use progress as of October 01, 2024:
 - Total proceeds of VND 3,000,000,024,000 from the issuance will be used for the following purposes:

Unit: VND

| No. | Content | Estimated use amount | Used amount as of October 01, 2024 | Remaining amount |
|-----|--|--------------------------|------------------------------------|------------------|
| 1 | To pay loan to bank | 249,958,000,000 | 249,958,000,000 | 0 |
| 2 | To supplement working capital | 50,042,024,000 | 50,042,024,000 | 0 |
| 3 | To contribute the additional capital in subsidiary – Khang Phuc to pay loan to bank. | 2,700,000,000,000 | 2,700,000,000,000 | 0 |
| | Total | 3,000,000,024,000 | 3,000,000,024,000 | 0 |