

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 11/12/2024
Subject Report on using capital from the share private placement in 2024

Content:

On November 11, 2024, Khang Dien House Trading and Investment Joint Stock Company reports the use of capital from the share private placement in 2024 with details as follows:

1. Information on stock issuance:
 - Stock name: Khang Dien House Trading and Investment Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000/share
 - Offering price: VND 10,000/share
 - Offering volume: 110,091,744 shares
 - Total proceeds from the offering: VND3,000,000,024,000
 - Beginning date: July 15, 2024
 - Ending date: July 27, 2024.
2. Capital use progress as of October 01, 2024:
 - Total proceeds of VND 3,000,000,024,000 from the issuance will be used for the following purposes:

Unit: VND

No.	Content	Estimated use amount	Used amount as of October 01, 2024	Remaining amount
1	To pay loan to bank	249,958,000,000	249,958,000,000	0
2	To supplement working capital	50,042,024,000	50,042,024,000	0
3	To contribute the additional capital in subsidiary – Khang Phuc to pay loan to bank.	2,700,000,000,000	2,700,000,000,000	0
	Total	3,000,000,024,000	3,000,000,024,000	0