

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	11/08/2024
Subject	Plan for share public offering

Content:

The Board resolution dated November 08, 2024, the BOD of BAF Viet Nam Agriculture Joint Stock Company approved the following contents:

1. Approving the plan for share public offering:
 - Issuer: BAF Viet Nam Agriculture Joint Stock Company
 - Expected issue volume: 65,000,000 shares
 - Expected issue value: VND 650,000,000,000
 - Exercise ratio: 27.19419%
 - Offering method: private placement
 - Offering price: VND 15,500/share
 - Plan to handle the fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
 - Estimated implementation time: in 2024 – 2025
2. Approving the plan for using the proceeds from the offering: The estimated proceeds of VND 1,007,500,000,000 from the offering will be used for the following purposes:
 - To supplement production: VND 1,007,500,000,000.