

Name of warrant: STB.VND.M.CA.T.2023.5
Company name: VNDirect Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On November 05, 2024, the Hochiminh Stock Exchange issued Decision No.612/QD-SGDHCM regarding the delisting of covered warrant of VNDirect Securities Corporation (VNDS):

Issuer:	VNDirect Securities Corporation
Trade name:	VNDS
Security type:	covered warrant
Warrant name:	Warrant STB.VND.M.CA.T.2023.5
Warrant code:	CSTB2337
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	November 21, 2024
Conversion ratio:	7 : 1
Exercise price (exercise index):	VND 27,000
Quantity of warrants registered for delisting	10,000,000
Effective date of delisting:	November 22, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	November 19, 2024