

Code	TMS
Company name	Transimex Corporation
Date	10/04/2024
Subject	Plan for the convertible bond issuance

Content:

The Board resolution dated November 01, 2024, the Board of Directors of Transimex Corporation approved the following issues:

1. Approving the plan for the convertible bond issuance:
 - Issuer: Transimex Corporation
 - Bond type: convertible bond, unsecured and without warrant
 - Bond name: the convertible bond of Transimex Corporation
 - Par value: VND100,000/bond
 - Term: 02 years from the issue date
 - Total value of issuance: VND400 billion
 - Issuance volume: 4,000,000 bonds
 - Offering price: 100% par value
 - Bond form: book entry
 - Currency for issuance and payment: VND
 - Estimated issuance time: in Quarter IV/2024 – Quarter I/2025, after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan for using capital after the offering: total proceeds will be used to restructure debts
 - Interest rate: 7%/year
 - The number of converted shares will be rounded down. The fractional and unsold bonds (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders
 - Exercise ratio: 42.33:1 (The one who owns 01 bond will receive 01 right, and every 42.33 rights can buy 01 new bond).
2. Approving the bond registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registration on the HNX's corporate bond trading system.